

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

-----X  
In re: : Chapter 11  
: :  
Monroe Hospital, LLC,<sup>1</sup> : Case No. 14-07417-JMC-11  
: :  
Debtor. : Honorable James M. Carr  
-----X

**NOTICE OF (I) APPROVAL OF THE  
DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF  
SOLICITATION AND VOTING PROCEDURES, (III) SCHEDULING A  
CONFIRMATION HEARING, AND (IV) ESTABLISHMENT OF NOTICE AND  
OBJECTION PROCEDURES FOR CONFIRMATION OF THE PROPOSED PLAN**

**Approval of the Disclosure Statement.** On December 30, 2014, the United States Bankruptcy Court for the Southern District of Indiana (the “Bankruptcy Court”) entered an order (the “Disclosure Statement Order”) approving the disclosure statement of Monroe Hospital, LLC (the “Debtor”), the debtor and debtor in possession in the above-captioned chapter 11 bankruptcy case, in connection with *Debtor Monroe Hospital, LLC’s Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 271] (as may be amended from time to time) (the “Proposed Plan”). All capitalized terms used but not defined herein shall have the meanings given to them in the Proposed Plan. The Disclosure Statement Order authorizes the Debtor to solicit votes to accept or reject the Debtor’s Proposed Plan.

**Confirmation Hearing.** The Bankruptcy Court shall hold a hearing (the “Confirmation Hearing”) to consider the confirmation of the Proposed Plan on February 11, 2015 at 10:00 a.m. (Eastern) before the Honorable James M. Carr, United States Bankruptcy Court Judge, Room 310, U.S. Courthouse, 46 East Ohio Street, Indianapolis, Indiana, 46204. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtor in open court of the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court. The Debtor may modify the Proposed Plan, if necessary, prior to, during, or as a result of the Confirmation Hearing in accordance with the terms of the Proposed Plan without further notice.

**Voting Procedures.** Certain holders of impaired claims against the Debtor’s Estate as of December 29, 2014 (the “Voting Record Date”) are entitled to vote. If you hold such a claim, you will receive a solicitation package which shall include a copy of (i) this Notice, (ii) a CD containing the Disclosure Statement, with the Proposed Plan and the Disclosure Statement Order attached to it, and (iii) one or more Ballots. Please review the Ballot(s) and the attached

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are (9733).

instructions for how to vote on the Proposed Plan. Failure to follow the voting instructions may disqualify your vote.

**Voting Deadline.** The deadline to vote on the Proposed Plan is February 4, 2015 at 5:00 pm (Eastern) (the “Voting Deadline”). UpShot Services, LLC, the Debtor’s solicitation agent (the “Solicitation Agent”), must receive your ballot with an original signature by the Voting Deadline, otherwise your vote will not be counted.

**Parties in Interest Not Entitled to Vote.** Holders of impaired MPT Deficiency Claims in Class 3 and Equity Interests in Class 4 are not entitled to vote. If you hold such an MPT Deficiency Claims in Class 3 and Equity Interests in Class 4 you will receive a notice of your non-voting status.

**Objections to Confirmation.** Objections or responses to confirmation of the Proposed Plan, is any, must (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure; (iii) set forth the name of the objecting party, the nature and amount of claims or equity interests held or asserted by the objecting party against the Debtor and (iv) provide the basis for the objection and the specific grounds therefore.

All objections and responses to the confirmation of the Proposed Plan must be filed with the Bankruptcy Court, together with proof of service, and served, so as to be received no later than February 4, 2015 at 5:00 p.m. (Eastern) on the Debtor’s counsel (Bingham Greenebaum Doll LLP, Attn: James R. Irving, 3500 National City Tower, 101 South Fifth Street, Louisville, KY 40202 and Bingham Greenebaum Doll LLP, Attn: Thomas C. Scherer, 2700 Market Tower, 10 West Market Street, Indianapolis, IN 46204), the U.S. Trustee (Office of the United States Trustee, Attn: Beth Kramer, 101 W. Ohio St., Ste. 1000, Indianapolis, IN 46204), counsel for Prime (Shulman, Hodges & Bastian LLP, Attn: Mark E. Bradshaw, 8105 Irvine Center Drive, Suite 600, Irvine, CA 92618) and counsel for MPT (Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, Attn: Timothy M. Lupinacci, 420 North 20<sup>th</sup> Street, 1400 Wells Fargo Tower, Birmingham, AL 35203, and Taft, Stettinius & Hollister LLP, Attn: John R. Humphrey, One Indiana Square, Suite 3500, Indianapolis, IN 46204).

Pursuant to Bankruptcy Rule 3020(b), if no objection to confirmation of the Proposed Plan is timely filed, the Bankruptcy Court may determine that the Proposed Plan has been proposed in good faith and not by any means forbidden by law without receiving evidence on such issues.

If any creditor or equity interest holder seeks to challenge the allowance or disallowance of its claim or equity interest for voting purposes in accordance with the Disclosure Statement Order, such creditor or equity interest holder shall file with the Bankruptcy Court a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such claim for voting purposes in a different amount (a “Rule 3018(a) Motion”). Upon the filing of any such motion, such creditor’s or equity interest holder’s Ballot shall be counted in accordance with the guidelines set forth in the Disclosure Statement Order unless temporarily allowed in a different amount by an order of this Court entered prior to or concurrent with entry of an order confirming the Plan. Any Rule 3018(a) Motion must be filed no later than January 7, 2015.

**Additional Information.** For more information about the solicitation procedures, please contact UpShot Services, LLC, the Debtor's solicitation agent, at (855) 812-6112. To obtain a copy of the Disclosure Statement Order, the Disclosure Statement, the Proposed Plan or any related documents please visit <http://www.upshotservices.com/monroehospital>. Please note that the Debtor's solicitation agent is not permitted to give legal advice.

**Releases.** Section VIII.B.2. of the Plan provides that holders of certain Claims who vote to accept the Plan, or who do not properly cast a ballot to reject the Plan, shall be deemed to have released all claims against the Debtor and certain third parties upon the Effective Date of the Proposed Plan. Please see Article VIII of the Proposed Plan and Article IX of the Disclosure Statement for further information about the releases.

Dated: December 31, 2014

Respectfully submitted,

/s/ James R. Irving

Thomas C. Scherer  
Whitney Mosby  
Bingham Greenebaum Doll LLP  
2700 Market Tower  
10 West Market Street  
Indianapolis, Indiana 46204  
Telephone: (317) 968-5407  
Facsimile: (317) 236-9907  
E-mail: [tscherer@bgdlegal.com](mailto:tscherer@bgdlegal.com)  
[wmosby@bgdlegal.com](mailto:wmosby@bgdlegal.com)

-and-

James R. Irving  
Bingham Greenebaum Doll LLP  
3500 National City Tower  
101 South Fifth Street  
Louisville, Kentucky 40202  
Telephone: (502) 587-3606  
Facsimile: (502) 540-2215  
E-mail: [jirving@bgdlegal.com](mailto:jirving@bgdlegal.com)

*Counsel to the debtor, Monroe Hospital, LLC*